



Managing Someone Else's Money Guides

Help for the millions of Americans managing money or property for a loved one who is unable to pay bills or make financial decisions



Consumer Financial
Protection Bureau

We created guides tailored to the needs of people in four different financial caregiving roles.

- Agents under a power of attorney
- Court-appointed guardians of property
- Trustees
- Government fiduciaries (Social Security representative payees and VA fiduciaries)

Each guide contains information on the fiduciary's responsibilities and tips on how to spot financial exploitation and avoid scams. The "Where to go for help" section lists relevant agencies and service providers. State-specific guides for Virginia, Florida, Oregon, Illinois, Georgia, and Arizona also are available.

Visit consumerfinance.gov/managing-someone-elses-money to download or order free print copies of the national guides, state guides, and additional resources.

The guides are not intended to provide legal advice or serve as a substitute for your own legal counsel.