



# MONEY SMART for Older Adults



Consumer Financial  
Protection Bureau



FEDERAL DEPOSIT  
INSURANCE CORPORATION

**Money Smart for Older Adults** (MSOA) is an award-winning instructor-led training curriculum developed jointly by the Federal Deposit Insurance Corporation (FDIC) and the Consumer Financial Protection Bureau (CFPB). The module raises awareness among older adults and their caregivers on how to prevent elder financial exploitation and encourages advanced planning and informed financial decision-making. The module covers the following topics:

- Common types of elder financial exploitation
- Identity theft
- Medical identity theft
- Scams that target homeowners
- Scams that target veterans benefits
- Planning for unexpected life events
- How to be financially prepared for disasters

The curriculum, consisting of an instructor guide, a resource guide, and a PowerPoint presentation, can be downloaded at **[FDIC.gov/moneysmart](https://www.fdic.gov/moneysmart)**. For information on the CFPB Office of Financial Protection for Older Americans go to **[consumerfinance.gov/olderamericans](https://www.consumerfinance.gov/olderamericans)**, or to order the resource guide in bulk, go to **[consumerfinance.gov/moneysmart](https://www.consumerfinance.gov/moneysmart)**.